

























Executive Association of Greater Orlando
Leads Detail Report

From Company	Select Member	To Company	Select Member
Which Leads	All	Start Date	10/23/2015
Sort Sequence	Lead Recipient	End Date	10/29/2015
Lead Status	All		
Submit		Main Menu	

LeadID	LeadDate	Contact Address	Contact Info	Urgency/Details	Qualify Status
To: All Elements Mechanical From: Sandler Training Eric Shulman Work: 407-740-7355					
	10/28/2015 4:52:26 AM	Company: Residential	Name: Leesa Castaneda Email: leesacastaneda@gmail.com Work: 407-879-6760 Cell: 407-879-6760	Make Contact: ASAP Purchasing: ASAP New/Repeat: New Confidential: No Reference: Referral OK	Qualify Date: Contact Status: Business Result: Overall Prospect: Next FollowUp:
8767					
Notes: This is my wife. We are having an issue with an in wall a/c unit					
To: All Elements Mechanical From: Valbridge Property Advisors Larry Church Work: 407-839-3626					
	10/29/2015 12:00:00 AM	Company: Valbridge	Name: Larry Church	Make Contact: ASAP Purchasing: Unknown New/Repeat: New Confidential: No	Qualify Date: Contact Status: Business Result: Overall Prospect: Next FollowUp:
8790					
Notes: Several items					
To: All Phases Elec Contracting From: Woodlawn Tracy Huggins Cell: 407-808-5094					
	10/29/2015 12:00:00 AM	Company: Woodlawn	Name: Tracy Huggins Work: 407-293-1361	Make Contact: Complete Purchasing: Complete New/Repeat: Repeat Confidential: No	Qualify Date: Contact Status: Business Result: Overall Prospect: Next FollowUp:
8794					
Notes: Helped with a very large project. :)					
To: All Phases Elec Contracting From: Integrity Builder Services Inc Al Brooker Work: 321-231-8695					
	10/26/2015 1:52:47 PM		Name: Al Brooker		Qualify Date: Contact Status: Business Result: Overall Prospect: Next FollowUp:
8755					
Notes: Gave them a lead to retire a house in Sanford					
To: All Phases Elec Contracting From: All Elements Mechanical Gary Carmack Work: 407-260-1539					
	10/27/2015 11:43:41 AM	Company: Music store		Make Contact: Complete Purchasing: Complete	Qualify Date: Contact Status: Business Result: Overall Prospect: Next FollowUp:
8758					
Notes: Sent clay elect bid commercial store					
To: Ambrose The Printer From: Premier Business Group Bo Young Work: 407-660-2140					
	10/28/2015 5:06:20 AM	Company: Gto City/ST: Orlando, FL 32856	Name: Bo Young Cell: 407-765-7862	Make Contact: Complete New/Repeat: New Confidential: No	Qualify Date: Contact Status: Business Result: Overall Prospect: Next FollowUp:
8771					
To: Ambrose The Printer From: Bette Lord Hillman Bette Lord Hillman Work: 407-628-4346					
	10/28/2015 4:51:43 AM	Company: Me		Make Contact: ASAP	Qualify Date: Contact Status: Business Result: Overall Prospect: Next FollowUp:
8766					
Notes: Will email project for an estimate					
To: Apex Pest Control From: Total Network Solutions Jeff Boyce Work: 407-492-0826					
	10/27/2015 5:02:53 AM	Company: 311 Address: Hiawasee rd	Name: Jeff boyce	Make Contact: ASAP New/Repeat: Repeat	Qualify Date: Contact Status: Business Result: Overall Prospect: Next FollowUp:
8756					
Notes: 1034015					

To: ARX Payments, Inc		From: Omni Productions		Steve Martin Work: 407-281-9087	
 	10/29/2015 12:00:00 AM	Company: Omni Productions	Name: Emily Smart Work: 407-281-9087	Make Contact: ASAP Purchasing: ASAP New/Repeat: New Confidential: No Reference: Referral OK	Qualify Date: Contact Status: Business Result: Overall Prospect: Next FollowUp:
8788					
Notes: Please call Omni. Need to replace our credit card machine. need help/advice					
To: At Your Service Mobile Detail		From: CITY Commercial		Lee Zerivitz Work: 407-929-3598	
 	10/29/2015 12:00:00 AM		Name: Lee Zerivitz	Make Contact: Complete Purchasing: Complete New/Repeat: Repeat Confidential: No	Qualify Date: Contact Status: Business Result: Overall Prospect: Next FollowUp:
8798					
To: At Your Service Mobile Detail		From: Engelmeier Roofing		Carl Engelmeier Work: 407-291-8600	
 	10/28/2015 4:03:33 AM	Company: Engelmeier roofing	Name: suzanne	Make Contact: Complete Purchasing: Complete New/Repeat: Repeat Confidential: No	Qualify Date: Contact Status: Business Result: Overall Prospect: Next FollowUp:
8759					
Notes: Detailed car. Thank-you					
To: Benjamin Franklin Plumbing		From: Law Offices of Mark Ruff		Mark Ruff Work: 407-268-6677	
 	10/28/2015 5:11:49 AM	City/ST: Longwood, 32779	Name: Mark Ruff Email: mark@mhrlaw.com Work: 407-951-6679 Cell: 407-920-4361		Qualify Date: 10/28/2015 5:18:40 AM Contact Status: Order Pending Business Result: Yes Overall Prospect: Very Good Next FollowUp: 1st of Month
8773					
Notes: Sewer line clean out. Job completed on monday					
To: Bette Lord Hillman		From: Griswold Home Care		Mary Carter Eick Work: 407-740-7419	
 	10/28/2015 5:10:39 AM		Name: Kim krogh Cell: 733995006	Make Contact: Next 7 days Purchasing: Unknown New/Repeat: New Confidential: No Reference: Referral OK	Qualify Date: Contact Status: Business Result: Overall Prospect: Next FollowUp:
8772					
To: Brightly Organized		From: Griswold Home Care		Mary Carter Eick Work: 407-740-7419	
 	10/26/2015 12:00:00 AM	Company: Griswold Home Care		Purchasing: Complete New/Repeat: New Confidential: No	Qualify Date: 10/26/2015 8:20:17 AM Contact Status: Made Presentation Business Result: Future Overall Prospect: Very Good Next FollowUp: Closed
8753					
Notes: Completed					
To: Brightly Organized		From: CITY Commercial		Lee Zerivitz Work: 407-929-3598	
 	10/29/2015 12:00:00 AM	Company: CITY Commercial	Name: Lee Zerivitz	Make Contact: Complete Purchasing: Complete New/Repeat: New Confidential: No Reference: Face to Face	Qualify Date: 10/29/2015 9:44:06 AM Contact Status: Made Presentation Business Result: Future Overall Prospect: Very Good Next FollowUp: Closed
8797					
To: DBG Promotions		From: Hair Solutions		Pam Poss Work: 407-841-1759	
 	10/29/2015 12:00:00 AM	Company: Hair Solutions		Make Contact: Unknown Purchasing: Unknown New/Repeat: New Confidential: No	Qualify Date: Contact Status: Business Result: Overall Prospect: Next FollowUp:
8787					
Notes: Customer favors/gifts					
To: DuBose Care Management		From: Griswold Home Care		Mary Carter Eick Work: 407-740-7419	
 	10/26/2015 12:00:00 AM		Name: Vikki Cell: 954-434-8673	Make Contact: Next 7 days Purchasing: Unknown New/Repeat: New Confidential: Yes Reference: Referral OK	Qualify Date: Contact Status: Business Result: Overall Prospect: Next FollowUp:
8754					
Notes: May need your services for her mother					
To: Eden Landscape Enterprises		From: Paychex		Rob Kubier Work: 407-333-1338	
 	10/28/2015 4:45:12 AM		Name: Zach Cox Cell: 352-250-8376	Make Contact: ASAP Purchasing: Next 7 days New/Repeat: New Reference: Referral OK	Qualify Date: Contact Status: Business Result: Overall Prospect: Next FollowUp:
8763					
Notes: He's looking for a quote on resurfacing and fixing pavers					
To: Garrett Law Firm		From: Thomas Mortgage NMLS #325759		Peggy Thomas NMLS #218806 Work: 407-788-5100	
 	10/28/2015 5:42:48 AM	Company: Thomas Mortgage Address: 1180 Spring Centre S. Blvd.	Name: Peggy Thomas Email: p.thomas@thomasmortgage.com Work: 407-788-5100 Cell: 407-788-5100	Purchasing: Complete New/Repeat: New	Qualify Date: Contact Status: Business Result: Overall Prospect: Next FollowUp:
8780					
Notes: Contact made for Lange refi closing					
To: Garrett Law Firm		From: CITY Commercial		Lee Zerivitz Work: 407-929-3598	

 8796	10/29/2015 12:00:00 AM		Name: Christy Gonzalez	Make Contact: Contacted Purchasing: Unknown New/Repeat: New Confidential: No	Qualify Date: Contact Status: Business Result: Overall Prospect: Next FollowUp:
Notes: Lease review					
To: Gentry Insurance Agency From: Valbridge Property Advisors Larry Church Work: 407-839-3626					
 8789	10/29/2015 12:00:00 AM	Company: Val bridge Property Advisors	Name: Larry Church	Make Contact: Complete Purchasing: Complete New/Repeat: Repeat Confidential: No	Qualify Date: Contact Status: Business Result: Overall Prospect: Next FollowUp:
To: Gentry Insurance Agency From: Southwest Orlando Eye Care John Nowell Work: 407-271-8931					
 8782	10/29/2015 12:00:00 AM		Name: John Nowell	Make Contact: Complete Purchasing: Complete New/Repeat: Repeat Confidential: No	Qualify Date: Contact Status: Business Result: Overall Prospect: Next FollowUp:
Notes: New homeowners insurance					
To: Harris Chiropractic Clinic From: Eden Landscape Enterprises Jimmy White Work: 407-297-9695					
 8785	10/29/2015 12:00:00 AM		Name: Patricia Moran	Make Contact: Contacted Purchasing: Next 7 days New/Repeat: New Confidential: No	Qualify Date: Contact Status: Business Result: Overall Prospect: Next FollowUp:
Notes: Jimmy referred Patricia. Dr. Mark called and set appointment					
To: Harris Chiropractic Clinic From: All Phases Elec Contracting Clay Garalde Work: 407-275-9226					
 8791	10/29/2015 12:00:00 AM		Name: Clay Garalde	Make Contact: Complete Purchasing: Complete New/Repeat: Repeat Confidential: No	Qualify Date: Contact Status: Business Result: Overall Prospect: Next FollowUp:
Notes: Working on my back					
To: Heidrich & Heidrich From: A Matter of Taste Katherine Gerscovich Work: 407-342-2031					
 8775	10/28/2015 5:22:32 AM		Name: Katherine Gerscovich Cell: 407-342-2031		Qualify Date: 10/28/2015 8:33:29 AM Contact Status: Complete Business Result: Yes Overall Prospect: Next FollowUp:
Notes: Check up					
To: Heidrich & Heidrich From: Tcreative Tim Holcomb Work: 407-628-1772					
 8769	10/28/2015 4:57:07 AM	Company: TCreative	Name: Tim Holcomb Email: tim@tcreative.com Cell: 321-277-8763	Make Contact: Complete Purchasing: Complete New/Repeat: Repeat Confidential: No Reference: Referral OK	Qualify Date: 10/28/2015 8:33:07 AM Contact Status: Complete Business Result: Yes Overall Prospect: Very Good Next FollowUp:
Notes: Teeth cleaning and purchased 2 new sonic toothbrushes!!					
To: Heidrich & Heidrich From: Schafer TSchopp Mike Schafer Work: 407-839-3330					
 8760	10/28/2015 4:06:13 AM		Name: Dan Hinson	Make Contact: Complete Purchasing: Complete New/Repeat: Repeat	Qualify Date: 10/28/2015 8:34:29 AM Contact Status: Complete Business Result: Yes Overall Prospect: Very Good Next FollowUp:
Notes: Teeth cleaned 10-27-2015					
To: Heidrich & Heidrich From: Winter Park Veterinary Hosp Billy Hess Work: 407-644-2676					
 8761	10/28/2015 4:42:43 AM	Company: Billy hess		Make Contact: Complete New/Repeat: Repeat	Qualify Date: 10/28/2015 8:34:02 AM Contact Status: Complete Business Result: Yes Overall Prospect: Next FollowUp:
Notes: Routine cleaning					
To: Law Offices of David Hill From: Smart Fitness Andrew Noble Cell: 407-744-3544					
 8774	10/28/2015 5:13:45 AM	Company: Smart Fitness		Make Contact: Complete Purchasing: Complete New/Repeat: New Confidential: No Reference: Face to Face	Qualify Date: Contact Status: Business Result: Overall Prospect: Next FollowUp:
Notes: Great face to face and lunch!					
To: Maitropolis From: Ambrose The Printer Karl Ambrose Work: 407-896-0633					
 8762	10/28/2015 4:44:56 AM	Company: Ambrose the Printer	Name: Karl Ambrose Email: atpka3@gmail.com Work: 407-896-0633	Make Contact: Contacted Purchasing: Next 2 days New/Repeat: New Confidential: No Reference: Referral OK	Qualify Date: Contact Status: Business Result: Overall Prospect: Next FollowUp:
Notes: Mailing with Bob					

To: N&A Commercial Inc		From: All Elements Mechanical		Gary Carmack Work: 407-260-1539	
	10/27/2015 11:41:49 AM	Company: All elements		Make Contact: Complete Purchasing: Complete	Qualify Date: Contact Status: Business Result: Overall Prospect: Next FollowUp:
	8757				
Notes: Dont thank you guys enough.....appreciate the excellent service					
To: Omni Productions		From: Woodlawn		Tracy Huggins Cell: 407-808-5094	
	10/29/2015 12:00:00 AM	Company: Woodlawn	Name: Tracy Huggin Work: 407-293-1361	Make Contact: Contacted Purchasing: Unknown New/Repeat: Repeat Confidential: No	Qualify Date: Contact Status: Business Result: Overall Prospect: Next FollowUp:
	8793				
Notes: More projects with our company (SCI)					
To: Paychex		From: Brightly Organized		Lana Hill Work: 407-720-9015	
	10/25/2015 12:00:00 AM		Name: Rob Kubier	Reference: Face to Face	Qualify Date: Contact Status: Business Result: Overall Prospect: Next FollowUp:
	8752				
Notes: Face-to-Face 10/23/15					
To: Premier Business Group		From: Ambrose The Printer		Karl Ambrose Work: 407-896-0633	
	10/28/2015 5:30:29 AM	Company: ambrose the printier	Name: Karl Ambrose Email: atpka3@gmail.com Work: 407-896-0633	Make Contact: Contacted Purchasing: Next 2 days New/Repeat: New Confidential: No Reference: Referral OK	Qualify Date: Contact Status: Business Result: Overall Prospect: Next FollowUp:
	8778				
Notes: Need foil Die for Disney Certificates					
To: Schafer TSchopp		From: Paychex		Rob Kubier Work: 407-333-1338	
	10/28/2015 4:48:11 AM	Company: Straightline profess painting City/ST: APopka,	Name: John B Cell: 321-662-2400	Make Contact: Next 30 days Purchasing: Next 6 Mo New/Repeat: New Reference: Referral OK	Qualify Date: Contact Status: Business Result: Overall Prospect: Next FollowUp:
	8765				
Notes: New business and new client of mine. He needs a CPA					
To: Seacoast Bank		From: ARX Payments, Inc		Brian Fatigati Cell: 407-797-5829	
	10/29/2015 12:00:00 AM		Name: Rod Poole Cell: 407-325-0450	Make Contact: Contacted Purchasing: Unknown New/Repeat: New Confidential: No	Qualify Date: Contact Status: Business Result: Overall Prospect: Next FollowUp:
	8795				
Notes: Rod needs loans					
To: ServPro		From: Re/Max Assured		Billy Grim Work: 407-314-9784	
	10/28/2015 4:46:11 AM		Name: doctor Olson Work: 407-657-8600	Make Contact: Urgent Purchasing: Complete New/Repeat: New Confidential: No Reference: Referral OK	Qualify Date: Contact Status: Business Result: Overall Prospect: Next FollowUp:
	8764				
Notes: Work was complete					
To: Smart Fitness		From: Law Offices of David Hill		David Hill Work: 407-648-0006	
	10/29/2015 12:00:00 AM		Name: David Hill	Make Contact: Complete Purchasing: Complete New/Repeat: New Confidential: No Reference: Face to Face	Qualify Date: Contact Status: Business Result: Overall Prospect: Next FollowUp:
	8783				
Notes: Met with and toured the gym					
To: Southwest Orlando Eye Care		From: Eden Landscape Enterprises		Jimmy White Work: 407-297-9695	
	10/29/2015 12:00:00 AM		Name: Jimmy White	Make Contact: Complete Purchasing: Complete New/Repeat: New Confidential: No	Qualify Date: Contact Status: Business Result: Overall Prospect: Next FollowUp:
	8786				
To: Susan Haines		From: LTC Advisors		Teresa Risner Work: 407-949-6722	
	10/28/2015 12:00:00 AM		Name: Teresa Risner Work: 4079496722	Make Contact: Contacted Purchasing: Complete New/Repeat: New Confidential: No Reference: Referral OK	Qualify Date: Contact Status: Business Result: Overall Prospect: Next FollowUp:
	8779				
To: Susan Haines		From: LTC Advisors		Teresa Risner Work: 407-949-6722	
	10/28/2015 12:00:00 AM		Name: Teresa Risner Work: 4079496722	Make Contact: Contacted Purchasing: Complete New/Repeat: New Confidential: No Reference: Face to Face	Qualify Date: Contact Status: Business Result: Overall Prospect: Next FollowUp:
	8777				
To: Tcreative		From: Total Network Solutions		Jeff Boyce Work: 407-492-0826	

 8768	10/28/2015 4:53:43 AM	Company: Total network dolutions	Name: Jeff Boyce Cell: 407-492-0826	Make Contact: Urgent Purchasing: Urgent New/Repeat: New Reference: Referral OK	Qualify Date: Contact Status: Business Result: Overall Prospect: Next FollowUp:
Notes: Talked with Tim about sub work for wordpress site, need monthly a					
To: The Orlando Family Firm			From: All Phases Elec Contracting Clay Garalde Work: 407-275-9226		
 8792	10/29/2015 12:00:00 AM		Name: Clay Garalde Work: 407-275-6220	Make Contact: ASAP Purchasing: Unknown New/Repeat: New Confidential: No	Qualify Date: Contact Status: Business Result: Overall Prospect: Next FollowUp:
Notes: Son needs advice					
To: Winter Park Veterinary Hosp			From: Tcreative Tim Holcomb Work: 407-628-1772		
 8770	10/28/2015 5:02:40 AM	Company: TCreative	Name: Tim Holcomb Email: tim@tcreative.com Cell: 321-277-8763	Make Contact: ASAP Purchasing: ASAP New/Repeat: Repeat Confidential: No Reference: Referral OK	Qualify Date: Contact Status: Business Result: Overall Prospect: Next FollowUp:
Notes: Bringing Mia for shots!					
To: Winter Park Veterinary Hosp			From: A Matter of Taste Katherine Gerscovich Work: 407-342-2031		
 8776	10/28/2015 5:24:25 AM		Name: Katherine Gerscovich Cell: 407-342-2031		Qualify Date: Contact Status: Business Result: Overall Prospect: Next FollowUp:
Notes: Purchased for Monty					
To: Woodlawn			From: Eden Landscape Enterprises Jimmy White Work: 407-297-9695		
 8784	10/29/2015 12:00:00 AM	Company: Not Listed		Make Contact: Complete Purchasing: Complete New/Repeat: New Confidential: No	Qualify Date: Contact Status: Business Result: Overall Prospect: Next FollowUp:
Notes: Services rendered. Very satisfied					
To: Your Caring Law Firm			From: Orlando Skin Solutions Renee Weeden Work: 407-982-4664		
 8781	10/28/2015 12:00:00 AM	Company: MoneyCare, LLC	Name: Amy Bock Cell: 407-462-7915		Qualify Date: Contact Status: Business Result: Overall Prospect: Next FollowUp:
Notes: professional trustee, possible referral source to each other, said she has heard of you					